

CREATING VALUE FOR PRIVATE EQUITY INVESTORS

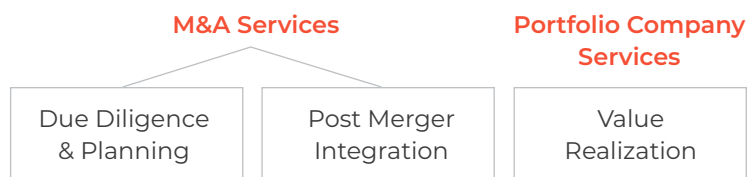
Leveraging technology to drive improved IRR.

Achieve results faster. Reduce risk.

WHY?

Performing tech ops and technology due diligence prior to a merger or an acquisition has become an essential step to ensure better valuation, financial modeling, and risk mitigation.

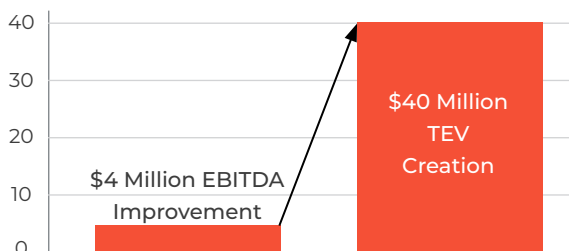
OUR SERVICES



REPRESENTATIVE PROJECT: DUE DILIGENCE PROJECT YIELDS \$40 MILLION OF VALUE

Due Diligence and Post Merger Integration Planning Services

Synoptek evaluated process and technology synergies in a planned merger and found over \$4 million of annualized EBITDA improvement, yielding \$40 million of enterprise value.



TEV = EBITDA Improvement X 10

CREATING VALUE FOR THESE PE FIRMS
